

ORRICK, HERRINGTON & SUTCLIFFE LLP

Lorraine S. McGowen, Esq.
51 West 52nd Street
New York, NY 10019-6142
Telephone: (212) 506-5000
Facsimile: (212) 506-5151

ATTORNEYS FOR TRANSFEREE
ICCREA BANCA, as Agent

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u>,)	Case No. 08-13555 (JMP)
)	
Debtors.)	Jointly Administered
)	

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR
SECURITY PURSUANT TO FED. R. BANKR. P. 3001(e)(2)**

A CLAIM HAS BEEN FILED IN THIS CASE by CREDITO EMILIANO SPA, as Agent (“Transferor”) against Lehman Brothers Holdings Inc. (the “Debtor”) in amount of \$152,505,272.33, which has been designated as claim no. 62892 (the “Claim”). ICCREA Banca, as Agent on behalf of one or more of its customers (“ICCREA” or “Transferee”) hereby gives notice, pursuant to Fed. R. Bankr. P. 3001(E)(2), of the transfer, other than for security, of (i) a ratable portion of .1045562% of XS0176153350 (\$37,841.59 of \$36,192,552.48, the outstanding amount of XS0176153350) and (ii) .5975857% of XS0200284247 (\$72,871.78 of \$12,194,364.40, the outstanding amount of XS0200284247) held by Transferor . A copy of the evidence of transfer of claim (the “Evidence of Transfer”) is attached hereto as Exhibit “A” and is incorporated herein by this reference.

Name of Assignee: ICCREA BANCA S.p.A.

Name and Address Where

Notices to Assignee Should be Sent:
VIA LUCRAZIA ROMANA, 41/47
ROMA, ITALY 00178
ATTN: ANTONIO TORRE

Name of Transferor: CREDITO EMILIANO SPA

The Transferor has waived its right, pursuant to Fed. R. Bankr. P. 3001(E)(2), to receive from the Clerk of the Court notice of the filing of the Evidence of Transfer and its right to object to such transfer within the twenty (20) day period. The Transferor has stipulated that: (i) an order may be entered recognizing the transfer of the transferred portion as an unconditional transfer; and (ii) the Assignee is the valid owner of the Transferred Portion.

Dated: New York, New York
February 19, 2015

ORRICK, HERRINGTON & SUTCLIFFE LLP

By: /s/ Lorraine S. McGowen
Lorraine S. McGowen, Esq.
51 West 52nd Street
New York, NY 10019-6142
Telephone: (212) 506-5000
Facsimile: (212) 506-5151

ATTORNEYS FOR TRANSFEREE
ICCREA BANCA, as Agent

EVIDENCE OF TRANSFER OF CLAIM

TRANSFER AGREEMENT

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

Form 210A

United States Bankruptcy Court

SOUTHERN DISTRICT OF NEW YORK

In re LEHMAN BROTHERS HOLDINGS INC., et. al., DEBTORS

Case No. 08-13555 (JMP)
JOINTLY ADMINISTERED

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 300 1(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

ICCREA Banca S.p.A
Name of Transferee

Credito Emiliano SPA
Name of Transferor

Name and Address where notices to transferee
should be sent:

Avv. ANTONIO TORRE
Responsabile del Legale

Via Lucrezia Romana 41/47
00178 Roma
Italy
Attn. Legal Department
E-mail:

Court Claim #: 62892
Amount of Claim: \$ 152,505,272.33
Date Claim Filed: November , 2 2009
Partial Amount claim transferred: \$110,713.35

Phone:
Last Four Digits of Acct #: N/A

Phone: 0039 0522 582464
Last Four Digits of Acct. #: N/A

Name and Address where transferee payments
should be sent (if different from above):

Phone: *[inserire contatto telefonico del ricevente il pagamento per conto del cessionario]*
Last Four Digits of Acct #: N/A

[Inserire riferimenti bancari del cessionario]

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief,

By: Avv. ANTONIO TORRE
Transferor/Transferee's Agent

Date: 26th November 2014

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both 18 U.S.C. § 1152 & 3571.

Schedule I

Transferred Claims

Purchased Claim

0,1045562 % of XS0176153350 EUR = USD 37,841.57 of USD 36,192,552.48 (i.e. the outstanding amount of XS0176153350 as described in the Proof of Claim dated 29 October, 2009 and filed on 02 November, 2009),

0,5975857 % of XS0200284247 EUR = USD 72,871.78 of USD 12,194,364.40 (i.e. the outstanding amount of XS0200284247 as described in the Proof of Claim dated 29 October, 2009 and filed on 02 November, 2009),

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
LEHMAN BROTHERS TREAS.BV 7%/LINKED 10.10.2003/2013 EUR	XS0176153350	LEHMAN BROTHERS TREASURY BV	Lehman Brothers Holdings Inc.	EUR 26,000.00 (equivalent to USD 36,792.60)	10/10/2013	EUR 26,741.27 (equivalent to USD 37,841.57)
LEHMAN BROTHERS TREAS.BV 7%/LINKED 22.09.2004/2014 EUR	XS0200284247	LEHMAN BROTHERS TREASURY BV	Lehman Brothers Holdings Inc.	EUR 50,000.00 (equivalent to USD 70,755.00)	09/22/2014	EUR 51,495.86 (equivalent to USD 72,871.78)

ICCREA BANCA

AVV. ANTONIO TORRE

Responsabile del legale

CREDITO EMILIANO S.P.A.